STRATEGIC INVESTMENT MANAGEMENT

الأكاديمية المالية
THE FINANCIAL ACADEMY

London Business School

Strategic Investment Management

The Strategic Investment Management program is designed to provide participants with in-depth understanding of the key themes of investment management. In five days, participants will gain a comprehensive understanding of the investment management process, including modern portfolio theory and fixed income and equity investments. through lectures by key industry thinkers and practitioners in the field, as well as participation in a fund management simulation which give them the chance to see the potential real-world implications of their financial and investment decisions.

52,969 SAR | 16 June 2025

Trainers

- Stephen Schaefer
- Narayan Naik

Target Competencies

- Analytics / Decision Sciences
- Risk Management
- Investment Analysis
- Portfolio Management
- Dealing

Target Audience

- Wealth managers and private banking professionals.
- Client relationship managers.
- Risk managers.
- Portfolio managers, pension fund and endowment trustees.
- Family office professionals and high-net-worth individuals.
- Insurance consultants, independent financial advisors, and legal counsel.
- Senior analysts and investment experts.

Learning Outcomes

- Make informed investment decisions: Develop a deep understanding of the investment process using the latest techniques and practical case studies.
- Effectively manage risks: Minimize the impact of market volatility on investment portfolios and achieve sustainable returns.
- Enhance investment performance: Maximize portfolio returns by exploring alternative asset classes such as real estate and commodities.
- Strengthen financial knowledge: Gain a comprehensive understanding of fixed-income instruments and financial derivatives.
- Accurately evaluate investment performance: Ensure performance measurement using effective KPIs and benchmarking standards.
- Apply acquired skills immediately: Utilize practical and innovative investment tools and strategies in the workplace.

DAY ONE	DAY TWO	DAY THREE	DAY FOUR	DAY FIVE
9:30 am-11:30 am	Session 1| 9:00am-12:00pm	Session 1| 9:00am-12:00pm	Session 1| 9:00am-12:00pm	Session 1| 9:00am-12:00pm
Welcome and introduction	Hedge/mutual funds	Fixed income assets and portfolios	Credit markets - the risks and rewards	Exploration of alternative asset classes such as real estate, insurance and hedge funds
11:30 am-12:00pm	12:00pm-1:00pm	12:00pm-1:00pm	12:00pm-1:00pm	12:00pm-1:00pm
Coffee Break and Networking	Lunch break and Networking	Lunch break and Networking	Lunch break and Networking	Lunch break and Networking
Session 1| 12:00 pm-3:30pm	Session 2| 1:00 PM – 4 PM	Session 2| 1:00 PM – 4 PM	Session 2| 1:00 PM – 4 PM	Session 2| 1:00 PM – 4 PM
Focus on top-down asset allocation including a Harvard management company case	Hedge/mutual funds	Real business examples: Orange County and Norwegian Oil Fund	Discussion - the collapse of Long-Term	Group pitches
3:30 am-4:00pm	12:00pm-1:00pm	12:00pm-1:00pm	12:00pm-1:00pm	12:00pm-1:00pm
Coffee Break and Networking	Coffee Break and Networking	Coffee Break and Networking	Coffee Break and Networking	Coffee Break and Networking
4:00 am-5:30 am	Session 3| 4:30 am-6:30 pm	Session 3| 4:30 am-6:30 pm	Session 3| 4:30 am-6:30 pm	Session 3| 4:30 am-6:30 pm
Pension fund game	Hedge/mutual funds	Pension fund game	Conclusion of the pension fund game	Recap of key learning and take away sheets
Session 2| 5:30 pm- 6:30pm				
Multi-factor models				

Classroom Sessions
Discussion Groups \ Activity
Time
Break/Meal

About London Business School

Learning Environment

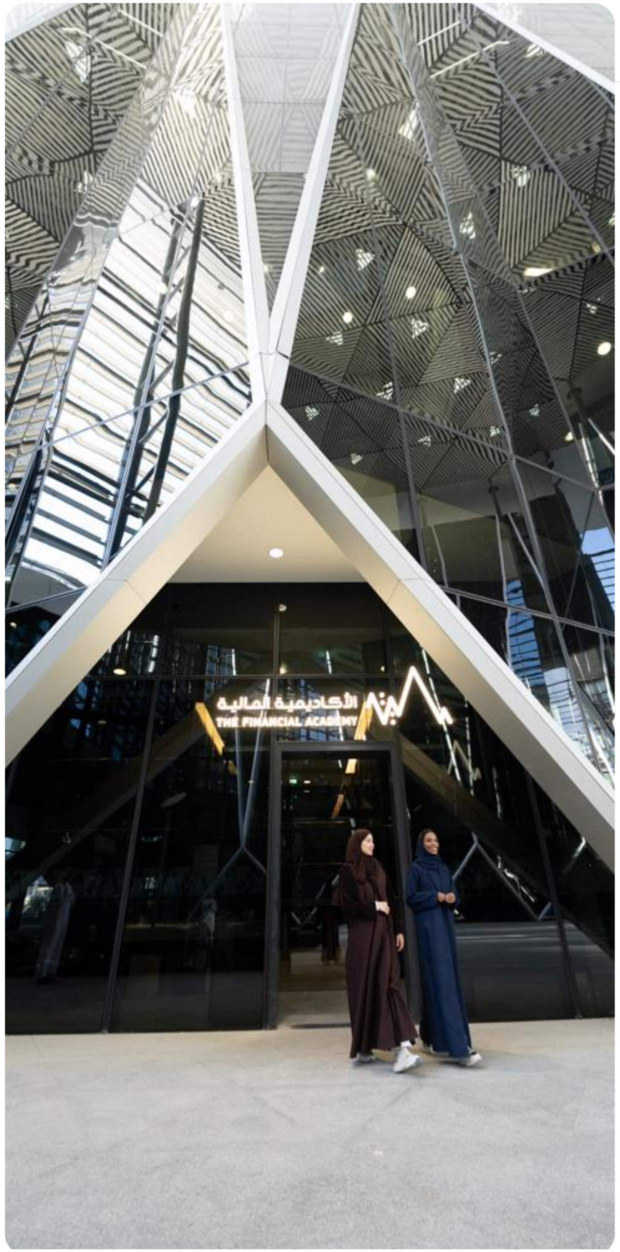
Our learning environment is so much more than a physical backdrop.
It is a sanctuary from within which the brightest minds can collaborate and engineer transformative
thinking with real-world impact. Over the years, we have extended our mark in and around Regent's Park, seeking spaces that support our ambitious work, reflect our world-class brand and
fuel our community spirit.

Designed the programs to inspire and drive your career forward

Whatever your career stage, our programs offer academic excellence, global focus and exceptional diversity of perspective.

Our London campus

Our Sussex Place campus in central London, designed by Buckingham Palace architect John Nash, offers a peaceful setting with excellent transport links. The refurbished Sammy Ofer Centre, in the Grade II-listed Marylebone Town Hall, expanded our teaching space by 70%. In 2019, we acquired the original RCOG building, upgrading it during the pandemic to enhance learning. Our campus combines historic charm with modern facilities, easily accessible from key London routes..



Connecting and Learning.

Though it comes from within, transformation often requires a catalyst. And for many business leaders, the Financial Academy (FA) professional training programs and development activities have been that catalyst. Here, you're fully immersed in a transformational living-learning experience, networking with gurus from around the world, and engaging in programs led by prominent local and international financial industry experts . It's a holistic experience that will enrich and develop your career - and your life.

ADMISSIONS

We admit candidates to specific sessions on a rolling space available basis, and encourage you to apply as early as possible. Although most programs have no formal educational requirements, admission is a selective process based on your professional achievement and organizational responsibilities.

FOR MORE INFORMATION

https://fa.gov.sa/en?language=en

FOR A PERSONALIZED CONSULTATION

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